SUNSEA Telecommunications Co., Ltd.



002313

2011 3 30

( )

. 4

. 6

. 10

. 15

. 20

. 29

. 30

. 60

. 63

. 69

. 138

SUNSEA Telecommunications Co., Ltd.

SUNSEA

	1 107	1 107
	0755-26616666-6688	0755-86185752
	0755-26030222-3004	0755-26030222-3218
	pengjian@sunseagroup.com	fanglingling@sunseagroup.com

1 107

1 107

518057

www.sunseagroup.com

pengjian@sunseagroup.com

www.cninfo.com.cn

002313

2003 11 14

2010 2 3

440301501132494

440301754271093

75427109-3

5022 B 11

	2010	2009		2008
	901,515,411.11	684,971,220.20	31.61%	415,584,198.75
	116,592,533.38	83,508,121.89	39.62%	38,415,006.32
	100,776,227.80	72,542,068.91	38.92%	35,513,068.37
	97,289,620.84	69,866,312.33	39.25%	33,413,582.33
	68,424,579.88	96,049,722.04	-28.76%	66,773,891.53
	2010	2009		2008
	1,436,621,748.17	1,098,302,139.69	30.80%	435,892,158.17
	926,114,286.33	832,338,058.53	11.27%	190,539,762.62
	100,000,000.00	100,000,000.00	0.00%	75,000,000.00

	2010	2009		2008
/	1.01	0.9411	7.32%	0.4735
/	1.01	0.9411	7.32%	0.4735
/	0.97	0.9067	6.98%	0.4455
%	11.50%	26.45%	-14.95%	20.55%
%	11.10%	25.48%	-14.38%	19.34%

/	0.6842	0.9605	-28.76%	0.8903
	2010	2009		2008
/	9.26	8.32	11.31%	2.54

(1)

	P0	97,289,620.84
	NP	100,776,227.80
	E0	832,338,058.53
	E_i	3,000,000.00
	E_j	10,000,000.00
	M_0	12
	M_i	1
	M_j	8
	E_k	---
	M_k	---
=NP/(E0 NP÷2 Ei×Mi÷M0– Ej×Mj÷M0±Ek×Mk÷M0)		11.50%
=P0/(E0 NP÷2 Ei×Mi÷M0– Ej×Mj÷M0±Ek×Mk÷M0)		11.10%

(2)

	P0	97,289,620.84
	NP	100,776,227.80
=S_0 S_1 $S_i \times M_i \div M_0$ – $S_j \times M_j \div M_0$-S_k)	S	100,000,000.00

	S_0	100,000,000.00
	S_1	---
	S_i	---
	S_j	---
	S_k	---
	M_0	12.00
	M_i	---
	M_j	---
=NP ÷ S		1.01
C L . Б =P_0 ÷ S	9 ˜I	0.97

	100,000,000.00			100,000,000.00
	591,193,688.37	3,000,000.00		594,193,688.37
	12,456,694.98	9,337,540.30		21,794,235.28
	128,687,675.18	100,776,227.80	19,337,540.30	210,126,362.68
		2,000,000.00	140.00	1,999,860.00
	832,338,058.53	115113768.10	19337680.30	928,114,146.33

	29,625,000	0	0	29,625,000		2012-12-4
	19,125,000	0	0	19,125,000		2012-12-4
	15,000,000	0	0	15,000,000		2012-12-4
IDGVC EVERBRIGHT HOLDINGS LIMITED	11,250,000	0	0	11,250,000		2012-12-4
	5,000,000	5,000,000	0	0		2010-3-3
	80,000,000	5,000,000		75 000 000		

[2009]1174 2009 11 24

2,500 24.80 /

[2009]166 2009 12 3

“ ” “ 002313 ”

10 10

	6,867				
10					
		29.63%	29,625,000	29,625,000	0

		19.13%	19,125,000	19,125,000	0
		15.00%	15,000,000	15,000,000	0
IDGVC EVERBRIGHT HOLDINGS LIMITED		11.25%	11,250,000	11,250,000	0
		2.65%	2,646,557	0	0
		1.49%	1,491,147	0	0
		1.12%	1,120,411	0	0
		0.99%	990,666	0	0
-005L-FH002		0.89%	886,989	0	0
		0.58%	579,969	0	0

10		
	2,646,557	
	1,491,147	
	1,120,411	
	990,666	
-005L-FH002	886,989	
	579,969	
	558,942	
	550,000	
	501,855	
	456,501	

	22.4758% 3.4667%

	20.911% 0.3333% IDGVC Everbright Holdings Limited IDG 2.9463%

1

1996 8 9

2600

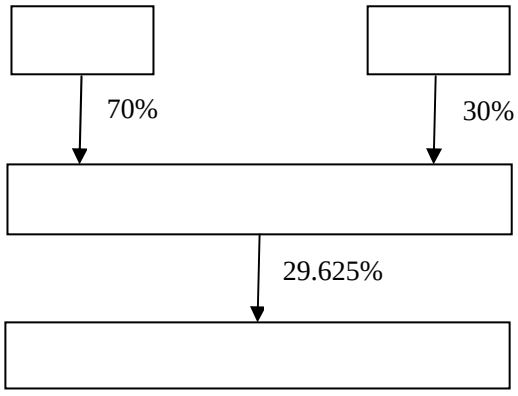
2

29.625% “

”

3

4



5 10% 10%

10% 10%

IDGVC Everbright Holdings Limited

1

2900

1998 11 24

2

2500

2001 1 28

3 IDGVC Everbright Holdings Limited

10,000

2007 6 11

			-							
			46	2010-05-11	2013-05-10	0	0		47.99	
			47	2010-05-11	2013-05-10	0	0		-	
			52	2010-05-11	2013-05-10	0	0		-	
			49	2010-05-11	2013-05-10	0	0		16.57	
			47	2010-05-11	2013-05-10	0	0		6.00	
			43	2010-05-11	2013-05-10	0	0		6.00	
			42	2010-05-11	2013-05-10	0	0		6.00	
			45	2010-05-11	2013-05-10	0	0		3.00	
			49	2010-05-11	2013-05-10	0	0		3.00	
			45	2010-05-11	2013-05-10	0	0		29.14	
			42	2010-05-11	2013-05-10	0	0		30.15	
			44	2010-05-11	2013-05-10	0	0		30.17	
			46	2010-05-11	2013-05-10	0	0		30.10	
	-	-	-						208.12	-

			1996 8 -
			2007 5 -
			2003 1 -
			2007 5 -
			1998 11 -
			1996 8 -
			2007 5 -
			2007 10 -

5

1964 2003 11

2007 4

1963 2003 11 2007 4

2007 4

1958 IDG 2003 11

1961 2004 2010 5
2010 5 2007 4 2011 2

1963 2004
2007 4

1967 2004
2009 1 2007
4

1968
2007 4

1965

2008 4
2007 4
1961 2001
2007
4

1965 2004
2007 4

“ ”

1968 2004
2007 4

1966 2004

2007 4 ,2010 12

1964 2004

2007 4 2007 9

2011 2

1

2 6

3

1 2010 5 11

2010

7

2 2010 4 20 2010

3 2010 5 11

4 2010 5 11

1 2010 12 31 2493

		270	10.83%
		201	8.06%
		1832	73.49%
		190	7.62%
		2493	100%
		192	7.70%
		243	9.75%
		421	16.89%
		1637	65.66%
		2493	100%
	30	1778	71.32%
	30-40	572	22.94%
	40	143	5.74%
		2493	100%

2

1

2

3

7 3

4

3 1

5

6

7

2010 3 25

1

2

3

4

		9	9	0	0	0	
		9	9	0	0	0	
		9	9	0	0	0	
		9	9	0	0	0	
		9	9	0	0	0	
		9	9	0	0	0	
		9	9	0	0	0	

1

2

3

4

5

3

2 1

2010

2011 3 30

www.cninfo.com.cn

2010

“

2010

”

2010

2011 3 30 www.cninfo.com.cn

	/ /	/
1		
2		
3 1		
2		
1		
2		
3		
4		

5		
6		
2010		

2010 4 (2010)109

2010 10 2010 59

2010 12 [2010]361 <

>

5%

2010 12 [2009]65 2009

[2008]62

[2007]14

4 2010 2010

2009 2010

2010 2010 1 11 2010 1 12 www.cninfo.com.cn

2010 2010 1 28 2010 1 29 www.cninfo.com.cn

2009 2010 4 20 2010 4 21 www.cninfo.com.cn

2010 2010 5 11 2010 5 12 www.cninfo.com.cn

1

1500

5000

2011 3G

3G 4000 1.5 2010

3G 3G

FTTX

3G

TD

FTTX ODN

2010 901,515,411.11 31.61%

112,497,372.60 39.98%

100,776,227.80 38.92%

2

1

2

	90,151.54	61,871.52	31.37%	31.61%	30.96%	0.34%
	58,921.36	40,484.12	31.29%	38.58%	36.33%	1.13%
	23,096.83	15,888.20	31.21%	13.71%	17.53%	-2.24%
	2,885.49	1,907.18	33.90%	40.75%	34.59%	3.03%
	5,247.86	3,592.02	31.55%	45.00%	37.34%	3.84%
	90,151.54	61,871.52	31.37%	31.61%	30.96%	0.34%

3G

ODF

3

	8,109.95	-5.93%

:	4,747.90	-5.34%
	3,362.05	-6.76%
	85,403.64	34.53%
	7,015.91	5.02%
	4,534.37	201.53%
	4,405.76	17.30%
	21,240.73	50.27%
	18,505.08	25.07%
	3,360.58	35.09%
	7,959.43	22.68%
	18,381.78	34.81%
	90,151.54	31.61%

5

30%

30%

5%

5

		2010	2009	
		71,228.04	54,697.48	30.22%
		3,952.45	2,960.16	33.52%
		3,784.42	3,952.45	-4.25%
		58,921.36	42,517.12	38.58%
		30,569.89	26,314.00	16.17%
		2,548.84	1,520.42	67.64%
		2,389.96	2,548.84	-6.23%
		23,096.83	20,312.10	13.71%
		3,288.55	2,801.29	17.39%
		402.77	74.39	441.43%
		315.30	402.77	-21.72%
		2,885.49	2,050.02	40.75%
		6,379.83	4,266.34	49.54%
		431.76	335.82	28.57%
		458.36	431.76	6.16%

		5,247.86	3,277.42	60.12%

3G

3

1

	2010 12 31		2009 12 31		
	132,090.19	91.95%	100,491.50	91.50%	31.44%
	62,034.00	43.18%	63,065.20	57.42%	-1.64%
	2,010.45	1.40%	1,316.37	1.20%	52.73%
	39,294.87	27.35%	28,794.05	26.22%	36.47%
	4,719.78	3.29%	95.82	0.09%	4825.67%
	1,305.68	0.91%	1,218.55	1.11%	7.15%
	22,725.41	15.82%	6,001.51	5.46%	278.66%
	11,571.98	8.05%	9,338.71	8.50%	23.91%
	9,683.04	6.74%	8,072.19	7.35%	19.96%
	175.66	0.12%	-	-	-
	42.23	0.03%	42.23	0.04%	0.00%
	592.26	0.41%	278.58	0.25%	112.60%
	979.76	0.68%	945.71	0.86%	3.60%
	99.03	0.07%	-	-	-
	143,662.17	100.00%	109,830.21	100%	30.80%

1 90%

2

3

4) 278.66% ,

3G

5

2

	2010	2009		2008
	901,515,411.11	684,971,220.20	31.61%	415,584,198.75
	116,592,533.38	83,508,121.89	39.62%	38,415,006.32
	100,776,227.80	72,542,068.91	38.92%	35,513,068.37
	97,289,620.84	69,866,312.33	39.25%	33,413,582.33
	68,424,579.88	96,049,722.04	-28.76%	66,773,891.53
	2010	2009		2008
	1,436,621,748.17	1,098,302,139.69	30.80%	435,892,158.17
	926,114,286.33	832,338,058.53	11.27%	190,539,762.62
	100,000,000.00	100,000,000.00	0.00%	75,000,000.00

3G

31.61%

3

	56,052.40	
	2,668,200.00	
	1,370,908.38	
	-608,553.82	
	3,486,606.96	-

5%

10

4

	2010		2009		
	12,038.23	13.35%	9,112.59	13.30%	32.11%
	4,896.57	5.43%	3,613.44	5.28%	35.51%
	-665.45	-0.74%	313.37	0.46%	-312.35%
	1,581.64	1.75%	1,096.61	1.60%	44.23%

1) 32.11%

2 35.51%

3 978.82 312.35%

4

5

	2010	2009	
	2,010.45	1,316.37	52.73%
	39,294.87	28,944.94	35.76%
	1,305.68	1,286.46	1.49%
	42,611.00	31,547.77	35.07%
	-	-	-
	14,642.13	9,489.21	54.30%
	31,494.69	13,814.20	127.99%
	1,006.06	460.49	118.48%
	610.45	1,236.24	-50.62%
	1,937.83	1,052.55	84.11%
	49,691.16	26,052.69	90.73%

1

2)

2010

10	PCT/CN2010/071270		PCT	2010-3-24	
11	201020196777.7			2010-5-17	
12	201020196788.5			2010-5-17	
13	201020152228.X			2010-4-1	
14	201020152209.7			2010-4-1	
15	201020165094.5			2010-4-16	
16	201020165095.X			2010-4-16	
17	201020176115.3			2010-4-26	
18	201030151506.5			2010-4-26	
19	201020187028.8			2010-5-11	
20	201020192787.3	FC		2010-5-17	
21	201020191225.7			2010-5-17	
22	PCT/CN2010/072625		PCT	2010-5-11	
23	201020214332.7			2010-6-3	
24	201020214757.8			2010-6-3	
25	PCT/CN2010/073524		PCT	2010-6-3	
26	PCT/CN2010/073526		PCT	2010-6-3	
27	201020227599.X			2010-6-17	
28	201020227413.0			2010-6-17	
29	201010201819.6			2010-6-17	
30	201010201818.1			2010-6-17	
31	201010201987.5			2010-6-17	
32	201010207250.4			2010-6-23	

33	201020238315.7			2010-6-25	
34	PCT/CN2010/074534		PCT	2010-6-25	
35	201020244890.8			2010-7-2	
36	201010240602.6	\		2010-7-29	
37	201010239871.0			2010-7-28	
38	201020274503.5			2010-7-28	
39	201010245140.7			2010-8-4	
40	201020281620.4			2010-8-4	
41	201020505862.7			2010-8-26	
42	201020507607.6			2010-8-27	
43	201020511590.1			2010-8-31	
44	201010264812.9			2010-8-27	
45	201010265290.4			2010-8-27	
46	201010268140.9			2010-8-31	
47	201020505849.1			2010-8-26	
48	201020505891.3			2010-8-26	
49	201020296230.4			2010-8-18	
50	201020507618.4			2010-8-27	
51	201010275758.8			2010-9-8	
52	201020521799.6			2010-9-8	
53	201020260777.9			2010-7-16	
54	201020540260.5			2010-9-25	
55	201020539044.9			2010-9-21	

56	201020550978.2			2010-9-30	
57	201020554629.8			2010-10-10	
58	201020554618.X			2010-10-10	
59	201020554497.9			2010-10-10	
60	201020554615.6			2010-10-10	
61	201030545438.0			2010-10-10	
62	201030545437.6			2010-10-10	
63	201030545441.2	1		2010-10-10	
64	201030545442.7	2		2010-10-10	
65	201030545440.8	3		2010-10-10	
66	201010501456.8			2010-10-9	
67	201030545312.3			2010-10-9	
68	201030545314.2			2010-10-9	
69	201030545317.6			2010-10-9	
70	201020551064.8			2010-9-30	
71	201020551062.9			2010-9-30	
72	201020551066.7			2010-9-30	
73	201020551094.9			2010-9-30	
74	201020550200.1			2010-9-30	
75	201020550167.2			2010-9-30	
76	PCT/CN2010/077235		PCT	2010-9-21	
77	201010288953.4			2010-9-21	
78	201020602372.9			2010-11-11	

79	201020603715.3			2010-11-11	
80	201020602294.2			2010-11-11	
81	10108186.5	A Heat Dissipating Structure In a		2010-8-27	
82	201020658363.1			2010-12-14	
83	201030680278.0			2010-12-15	
84	201020656312.5			2010-12-13	
85	201020692193.9			2010-12-30	
86	201020691807.1			2010-12-30	
87	201020696037.X			2010-12-31	
88	201010619729.9			2010-12-31	
89	201010619693.4			2010-12-31	
90	201020658309.7			2010-12-14	
91	201020658385.8			2010-12-14	
92	PCT/CN2010/080661		PCT	2010-12-31	
93	201020056426.6			2010-1-8	
94	201020056425.1			2010-1-8	
95	201020056424.7			2010-1-8	
96	201020130019.5			2010-3-12	
97	201020119389.9			2010-2-11	
98	201020145500.1			2010-3-25	
99	201020160701.9			2010-4-9	
100	201020232988.1			2010-6-23	
101	201020235400.8			2010-6-23	

102	201020252093.4			2010-7-8	
103	201020282856.X			2010-8-5	
104	201020507615.0			2010-8-27	
105	201020652806.6			2010-12-10	

7

	2010	2009	
	4,515.27	9,604.97	-52.99%
	-7,022.83	-7,443.31	-5.65%
	-800.00	47,846.45	-101.67%
	-3,363.39	50,072.98	-106.72%

1

,

4,515.27 5,089.70

2

A

4

1 ——

“ ” 1994 9 26

440301102844427

2010 12 31

2,875 6,808.22 4,535.56 2010

568.22 142.22

2011 1 27

8992

100%

2010 12 14

(2010-040)

ENABLENCE ——

(www.cninfo.com.cn 2010 12 14)

2 ——

“ ” 2004 5 21

440301102817241

2,500 100%

2010 12 31 8,098.40 4,551.56

2010 9,669.95 606.32

3 ——

“ ” 2010 3 11

420115000023242

3,000

100%

2010 12 31 4,068.97 2,991.52

2010 0 -8.48

2010 3 15 (2010-012)

(

www.cninfo.com.cn 2010 3 15)

4 ——

“ ” 2002 12 18

440111000145649

301

2011 3 16 “ ”

1,500

100%

2011 1 27 3 18 (2011-001

) (2011-007)

(www.cninfo.com.cn 2011 1 27 3 18

)

5 ——

“ ” 2010 12 13

450000200026167

1,000 80%

2010 12 15

(2010-041) (

www.cninfo.com.cn 2010 12 15)

2010 12 31 1,001.99 999.93

2010 0 -0.07

6 ——

“ ” 2011 2 28

40600400014611

1,800 51%

2010 12 14

(2010-040)

ENABLENCE —— (

www.cninfo.com.cn 2010 12 14)

1

1

“ ” “ ”

FTTH

100M

“

”

3G 3G 4G

2011 ——

“ ”

3-5 2011 3000

2013 8000 “ ” 1

G TD 4G

2

2

3 2011

3G

2011

1

2

3

4

5

4

1

2

3

2009 12 24

12

1000

2010 12 31

			2010 12 31
	44201507300052508998	20,665.60	3.06
	79140155300001060	15,194.95	7,610.14
	755901799810803	10,218.99	10,344.80
	814908272208092001	5,475.33	5,541.35
	0142100449063	5,370.75	5,439.57
		56,925.62	28,938.92

2010 12 31 22,909.82

2010

			56,925.62					15,661.68		
			---					19,454.86		

			1		(2)	(3) (2)/(1)				
		6,694.96	6,694.96	8,927.73	9,944.59	148.50%	2010 12	3,101.96		
		6,731.16	6,731.16	565.85	1,592.30	23.70%	2010 12	359.04		
		2,718.99	2,718.99	1,072.25	1,926.04	70.80%	2010 12	669.91		
		4,370.76	4,370.76	2,625.98	3,170.09	72.50%	2010 12	1,630.48		
		3,475.33	3,475.33	2,469.87	2,821.84	81.20%	2010 12	1,368.36		
		23,991.20	23,991.20	15,661.68	19,454.86	81.09%		7,129.75		

	2009 12 24 10,024.60 2009 12 29 2011 2 24 5,000
	2009 9 30 3,007.98 2009 12 24 3,007.98 2009 12 28
	1 2 1 2007 2009 11 2 3 3 19,454.86 4,536.34

2010

2010

2010

2010

[2011]183 “

21

2010 ”

2010

2011 3 30 www.cninfo.com.cn

“ 2010

”

2010

2011 3 30

www.cninfo.com.cn

( ) ——

2010 3 3000

2010 3 15

(2010-012) (

www.cninfo.com.cn 2010 3 15)

2010 10 13

, 3,457

188864.25 2010 10 15 2010 10

21 (2010-034)

(2010-035)

(www.cninfo.com.cn

2010 10 15 2010 10 21)

( ) ——

2010 12 918

918 ENABLENCE

—— 2010 12 14

(2010-040)

ENABLENCE

—— (

www.cninfo.com.cn 2010 12 14)

8992

( ) ——

2010 12 800

—— 2010 12 15

(2010-041)

(www.cninfo.com.cn 2010

12 15)

1		2010-1-12	2010-1-13	
2		2010-3-25	2010-3-29	
3		2010-4-20	2010-4-22	
4		2010-5-11	2010-5-12	
5		2010-6-9	2010-6-10	
6		2010-7-28	2010	
7		2010-10-25	2010-10-26	
8		2010-12-13	2010-12-14	
9		2010-12-30	2010-12-31	

2009 2009 2009

100,000,000.00 10 1

10,000,000.00

2010 6 30

1 2010

2

2010

3

4

5 2010

2010

2011

2010 2010

2010

2010

2010

6

2010 12 31

1

2010

2010

2

		2010	2009	
		47.99	28.51	68.34%
		-	-	-
		-	-	-
		16.57	16.25	1.94%
		6.00	6.00	0.00%
		6.00	6.00	0.00%
		6.00	6.00	0.00%
		3.00	3.00	0.00%
		3.00	3.00	0.00%

		29.14	13.62	113.98%
		30.15	17.34	73.89%
		30.17	18.88	59.80%
		30.10	16.81	79.08%
		0	7.39	-
		208.12	142.80	45.75%
		10,077.62	7,254.21	38.92%

2010

[2011]124

2010 100,776,087.80

2010 93,375,402.96

10% 9,337,540.30

103,431,602.88

187,469,465.54

2010

100,000,000 10 3

30,000,000 .00

2010

1 2010 1 12

2009 2010

< >

2 2010 3 25 2009

2009 2009

2009 <2009

> 2010

2009

3 2010 4 20

2010

4 2010 5 11

5 2010 7 28 2010

6 2010 10 25

2010

7 2010 12 30

2010

2010

2010

2010

2010

2010

2010

2010

2010

[2011]182

2011 3 30 www.cninfo.com.cn

IDGVC

Everbright Holdings Limited

IDGVC

Everbright Holdings Limited

IDGVC

Everbright Holdings Limited

IDGVC

Everbright Holdings Limited

2010 4 23

2009

“ ” 2010 1 2010

55 4 2007 2010

2010

2011

2011 2010

2010-001	2010	2010-1-12	
2010-002		2010-1-13	
2010-003		2010-1-13	
2010-004	2009	2010-1-13	
2010-005	2010	2010-1-13	
2010-006	2010	2010-1-13	
2010-007	2009	2010-1-27	
2010-008	2010	2010-1-29	
2010-009	2009	2010-2-24	
2010-010		2010-2-25	
2010-011		2010-2-26	
2010-012		2010-3-15	
2010-013		2010-3-29	
2010-014	2009	2010-3-29	
2010-015	2009	2010-3-29	
2010-016		2010-3-29	
2010-017	2009	2010-3-29	
2010-018	2009	2010-4-2	
2010-019		2010-4-9	

2010-020		2010-4-9	
2010-021	2009	2010-4-21	
2010-022		2010-4-22	
2010-023	2010	2010-4-22	
2010-024		2010-4-22	
2010-025		2010-4-22	
2010-026	2010	2010-4-22	
2010-027	2009	2010-4-24	
2010-028	2010	2010-5-12	
2010-029		2010-5-12	
2010-030		2010-5-12	
2010-031		2010-6-10	
2010-032		2010-7-22	
2010-033	2010	2010-7-30	
2010-034		2010-10-15	
2010-035		2010-10-21	
2010-036		2010-10-26	
2010-037	2010	2010-10-26	
2010-038		2010-10-26	
2010-039		2010-12-14	
2010-040		2010-12-14	
2010-041		2010-12-15	
2010-042		2010-12-31	

2010-043		2010-12-31	
2010-044		2010-12-31	

2010 12 31

		620,340,021.60	630,652,073.23
		-	-
		20,104,486.61	13,163,681.31
		392,948,717.97	287,940,483.60
		47,197,812.18	958,172.25
		-	-
		-	-
		13,056,790.73	12,185,458.79
		227,254,050.96	60,015,168.80
		-	-
		-	-
		1,320,901,880.05	1,004,915,037.98
		-	-
		-	-
		-	-
		-	-
		-	-
		96,830,442.13	80,721,850.86
		1,756,596.30	-
		-	-
		-	-
		-	-
		9,797,631.33	9,457,148.29
		-	-
		422,307.77	422,307.77
		5,922,638.11	2,785,794.79
		990,252.48	-
		-	-
		115,719,868.12	93,387,101.71
		1,436,621,748.17	1,098,302,139.69

2010 12 31

		-	-
		-	-
		146,421,313.75	94,892,108.90
		314,946,934.99	138,141,978.87
		11,595,885.27	2,437,208.20
		10,060,603.94	4,604,877.58
		6,104,535.77	12,362,366.95
		-	-
		19,378,328.12	10,525,540.66
		-	-
		-	-
		508,507,601.84	262,964,081.16
		-	-
		-	-
		-	-
		-	3,000,000.00
		-	-
		-	-
		-	-
		-	3,000,000.00
		508,507,601.84	265,964,081.16
		100,000,000.00	100,000,000.00
		594,193,688.37	591,193,688.37
		-	-
		-	-
		21,794,235.28	12,456,694.98
		210,126,362.68	128,687,675.18
		-	-
		926,114,286.33	832,338,058.53
		1,999,860.00	-
		928,114,146.33	832,338,058.53
		1,436,621,748.17	1,098,302,139.69

2010

		100,000,000.00	591,193,688.37	-	-	12,456,694.98	128,687,675.18	-	-	832,338,058.53
		-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-
		100,000,000.00	591,193,688.37	-	-	12,456,694.98	128,687,675.18	-	-	832,338,058.53
		-	3,000,000.00	-	-	9,337,540.30	81,438,687.50	-	1,999,860.00	95,776,087.80
		-	-	-	-	-	100,776,227.80	-	(140.00)	100,776,087.80
		-	-	-	-	-	-	-	-	-
		-	-	-	-	-	100,776,227.80	-	(140.00)	100,776,087.80
		-	3,000,000.00	-	-	-	-	-	2,000,000.00	5,000,000.00
1.		-	-	-	-	-	-	-	2,000,000.00	2,000,000.00
2		-	-	-	-	-	-	-	-	-
3		-	3,000,000.00	-	-	-	-	-	-	3,000,000.00
		-	-	-	-	9,337,540.30	(19,337,540.30)	-	-	(10,000,000.00)
1		-	-	-	-	9,337,540.30	(9,337,540.30)	-	-	-
2		-	-	-	-	-	(10,000,000.00)	-	-	(10,000,000.00)
3		-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-
1		-	-	-	-	-	-	-	-	-
2		-	-	-	-	-	-	-	-	-
3		-	-	-	-	-	-	-	-	-
4		-	-	-	-	-	-	-	-	-
5		-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-
1		-	-	-	-	-	-	-	-	-
2		-	-	-	-	-	-	-	-	-
		100,000,000.00	594,193,688.37	-	-	21,794,235,28	210,126,362.68	-	1,999,860.00	928,114,146.33

		75,000,000.00	46,937,461.37	-	-	6,116,249.52	62,486,051.73	-	-	190,539,762.62
		-	-	-	-	-	-	-	-	-

2010

		925,996,794.69	657,686,346.29

2010 12 31

		601,972,819.11	628,646,141.52
		-	-
		20,104,486.61	13,163,681.31
		392,948,717.97	287,940,483.60
		12,263,092.45	698,978.00
		-	-
		-	-
		44,763,163.23	32,844,661.47
		191,539,807.17	45,381,324.97
		-	-
		-	-

2010 12 31

		-	-
		-	-
		146,421,313.75	94,892,108.90
		308,779,509.88	155,949,087.68
		11,595,885.27	2,437,208.20
		9,409,880.85	4,153,630.32
		5,604,306.21	11,331,838.42
		-	-
		18,141,530.51	8,413,603.71
		-	-
		-	-
		499,952,426.47	277,177,477.23
		-	-
		-	-
		-	-
		-	3,000,000.00
		-	-
		-	-
		-	-
		-	3,000,000.00
		499,952,426.47	280,177,477.23
		100,000,000.00	100,000,000.00
		590,707,152.08	587,707,152.08
		-	-
		-	-
		21,794,235.28	12,456,694.98
		187,469,465.54	113,431,602.88
		-	-
		899,970,852.90	813,595,449.94
		1,399,923,279.37	1,093,772,927.17

		2010
		90
		64
		10
		4
		(6

		100,000,000.00	587,707,152.08	-	-	12,456,694.98	113,431,602.88	-	813,595,449.94
		-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-
		100,000,000.00	587,707,152.08	-	-	12,456,694.98	113,431,602.88	-	813,595,449.94
		-	3,000,000.00	-	-	9,337,540.30	74,037,862.66	-	86,375,402.96
		-	-	-	-	-	93,375,402.96	-	93,375,402.96
		-	-	-	-	-	-	-	-
		-	-	-	-	-	93,375,402.96	-	93,375,402.96
		-	3,000,000.00	-	-	-	-	-	3,000,000.00
1.		-	-	-	-	-	-	-	-
2		-		-	-	-	-	-	
3		-	3,000,000.00	-	-	-	-	-	3,000,000.00
		-	-	-	-	9,337,540.30	(19,337,540.30)	-	(10,000,000.00)
1		-	-	-	-	9,337,540.30	(9,337,540.30)	-	-
2		-	-	-	-	-	(10,000,000.00)	-	(10,000,000.00)
3		-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-
1		-	-	-	-	-	-	-	-
2		-	-	-	-	-	-	-	-
3		-	-	-	-	-	-	-	-
4		-	-	-	-	-	-	-	-
5		-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-
1		-	-	-	-	-	-	-	-
2		-	-	-	-	-	-	-	-
		100,000,000.00	590,707,152.08	-	-	21,794,235.28	187,469,465.54	-	899,970,852.90

2010

		925,996,196.69	657,686,346.29
		-	-
		11,991,455.30	6,530,398.39
		937,987,651.99	664,216,744.68
		650,274,951.90	383,682,884.47
		57,974,041.58	41,676,805.57
		49,409,014.55	36,694,938.17
		133,658,631.08	131,480,901.28
		891,316,639.11	593,535,529.49
		46,671,012.88	70,681,215.19
		-	-
		-	-
		110,000.00	35,140.00
		-	-
		-	-
		110,000.00	35,140.00
		32,895,768.42	7,881,979.47
		30,000,000.00	-
		-	-

“ ” 2003 11
5 [2003] 3688
[2003] 0228 2003 11 14
110455
6,000
6 20

2007 4 11 2007 663
2006 12 31 6,000
7,500 7,500
60,000,000 15,000,000 2007 5
14

2008 9 18
IDGVC Everbright Holdings Limited
39.5% 25.5% 15%
IDGVC Everbright Holdings Limited
29,625,000 19,125,000
IDGVC Everbright Holdings Limited 11,250,000
15,000,000
2008 10 10 440301501132494
( ) 25%

2007 10 23 2008 8 15
2009 9 29 2007
11 18 2007 2008 8 31 2008
2009 10 14 2009

[2009]1174 2009 11

24 24.8 A 2,500

1.00 10,000 2010 2 3

2010 12 31 10,000.00

107

—

1 1 12 31

1

2

1

2

“ ”

1

2

3

4

5

3

1

2

1

2

4

5

6

1

2

1

100

2

	---	---
	5%	5%

	10%	10%
	25%	25%
	45%	45%
	65%	65%
	100%	100%

3

1

2

3

4

5

1

2

1

1

2

3

4

1

1

2

2

1

2

3

4

3

		%	%
	30	---	3.33
	5	---	20
	10	---	10
	8	---	12.5
	5	---	20

4

1

2

3

1

1

2

3

2

3

3

4

1

1

2

1

2

2

	50	
	10	
	10	
	10	

3

1

2

3

4

5

4

5

1

2

5 5

1

1

2

3

2

1

2

1

2

3

1

2

1

2

1

2

1

1

2

2

1

2

1

2010 7 14 2010 15 4

1

2008 1 1 5

15% 2008 18% 2008

9% 2008 9 30

80% 15% 2008 8

2008 12 16

GR200844200081

2008

15% 2009 3 30

[2009]62

2008 2010 15%

2 “ ” 2005

12 27 442805000213825736

2005 2006

2007 1 1 2008 12 31

2009 1 1 2011 12 31 2010

11%

3 “ ”

1994 9 26 1980 8 26

“ 15% ”

15% 2008 2007 39

2008 1 1

5 2010 22%

1

“ ” *1				3,000.00		3,000.00	100%	100%	

*1 30,000,000.00 2010 3 4
2010 12 31 30,000,000.00
2010 T 3-024

2

“ ” *2				2,875.00		2,875.00	100%	100%	

*2 2009 6
22,299,302.90 20,673,851.01 142,280.94
43,115,434.85 51.72% 47.95% 0.33% 2009 6
18 2009 6 24 21,988,871.78 2009 7 7

3

“ ” *3				2,500.00		2,500.00	100%	100%	
“ ” *4				1,000.00		800.00	80%	80%	

*3 58% 2007 8 1
545 42% 2007
10 23
*4 1000
2010 12 3 800 80% 200
20% 2010 12 31 800 2010
904

:

	1,999,860.00	---
	1,999,860.00	---

1

2

	11,127.70	1.0000	11,127.70	12,407.70	1.0000	12,407.70
	580.00	6.6227	3,841.17	536.00	6.8282	3,659.92
	2,521.00	0.8509	2,145.19	5,795.00	0.8805	5,102.38
	26,000.00	0.0813	2,112.76	26,000.00	0.0738	1,918.33
	850.00	8.8065	7,485.53	1,000.00	9.7971	9,797.10
			26,712.35			**32,885.43**
	567,104,639.20	1.0000	567,104,639.20	605,727,275.67	1.0000	605,727,275.67
	943,246.33	6.6227	6,246,837.47	374,648.20	6.8282	2,558,172.84
	350,687.07	0.8509	298,410.15	576,273.2	0.8805	507,397.03
	228,246.25	8.8065	2,010,050.6	50,507.59	9.7971	494,827.91
			575,659,937.42			**609,287,673.45**
	43,224,827.14	1.0000	43,224,827.14	19,926,122.80	1.0000	19,926,122.80
	215,640.46	6.6227	1,428,122.07	205,784.67	6.8282	1,405,138.88
	47.99	8.8065	422.62	25.79	9.7971	252.67
			44,653,371.83			**21,331,514.35**
			620,340,021.60			**630,652,073.23**

1

	38,310,201.00
	1,428,544.69
	900,000.00

	4,000,000.00
	14,626.14
	44,653,371.83

2

	889,235.00	10,000.00
	19,215,251.61	13,153,681.31
	20,104,486.61	**13,163,681.31**

1

2

3

4 2,400,000.00 :

	2010-9-13	2011-2-25	1,500,000.00	
	2010-12-13	2011-3-13	300,000.00	
	2010-10-18	2011-3-25	600,000.00	
			2,400,000.00	

5

6 5 5

7

8 6,940,805.30 52.73%

1

	---	---	---	---	---	---	---	---
	396,326,081.48	100%	3,377,363.51	0.85%	289,449,399.42	100%	1,508,915.82	0.52%
	396,326,081.48	100%	3,377,363.51	0.85%	289,449,399.42	100%	1,508,915.82	0.52%

	---	---	---	---	---	---	---	---
	396,326,081.48	**100%**	**3,377,363.51**	**0.85%**	**289,449,399.42**	**100%**	**1,508,915.82**	**0.52%**

	350,839,332.16	88.52%	---	272,558,827.12	94.16%	---
	34,476,831.58	8.70%	1,723,841.58	9,405,323.80	3.25%	470,266.19
	8,806,360.46	2.22%	880,636.05	6,142,796.90	2.12%	614,279.69
	1,439,760.43	0.36%	359,940.11	898,666.40	0.31%	224,666.60
	417,610.89	0.11%	187,924.90	443,785.20	0.16%	199,703.34
	346,185.96	0.09%	225,020.87	---	---	---
	---	---	---	---	---	---
	396,326,081.48	**100%**	**3,377,363.51**	**289,449,399.42**	**100%**	**1,508,915.82**

		22,553.40		
		219.00		
		13,167.62		
		181,658.02		

6 5 5

7

	900,000.00	1.91%
	41,239,355.47	**87.38%**

3 5 5

4

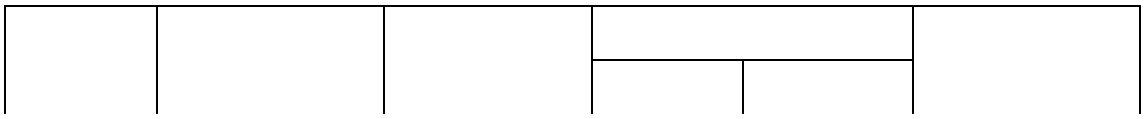
5 46,239,639.93 4825.82%

1

	---	---	---	---	---	---	---	---
	14,040,620.08	100%	983,829.35	7.01%	12,864,575.45	100%	679,116.66	5.28%
	14,040,620.08	100%	983,829.35	7.01%	12,864,575.45	100%	679,116.66	5.28%
	---	---	---	---	---	---	---	---
	14,040,620.08	**100%**	**983,829.35**	**7.01%**	**12,864,575.45**	**100%**	**679,116.66**	**5.28%**

	9,596,457.87	68.35%	---	9,361,940.27	72.77%	---
	626,856.97	4.46%	31,342.85	613,802.06	4.77%	30,690.10
	2,025,470.96	14.43%	202,547.10	889,465.89	6.91%	88,946.59
	484,038.66	3.45%	121,009.66	1,758,333.00	13.67%	451,014.56
	1,105,687.06	7.87%	497,559.18	241,034.23	1.88%	108,465.41
	202,108.56	1.44%	131,370.56	---	---	---
	---	---	---	---	---	---
	14,040,620.08	**100%**	**983,829.35**	**12,864,575.45**	**100%**	**679,116.66**

2



	123,810.26	---	123,810.26	25,876.37	---	25,876.37
	42,401,661.86	---	42,401,661.86	12,097,635.21	---	12,097,635.21
	30,655,748.37	---	30,655,748.37	8,157,009.35	---	8,157,009.35
	69,480,437.53	2,388,982.65	67,091,454.88	14,867,112.35	---	14,867,112.35
	14,410,659.24	---	14,410,659.24	2,111,007.97	---	2,111,007.97
	229,643,033.61	**2,388,982.65**	**227,254,050.96**	**60,015,168.80**	---	**60,015,168.80**

2

	---	---	---	---	---
	---	---	---	---	---
	---	---	---	---	---
	---	2,388,982.65	---	---	2,388,982.65
	---	---	---	---	---
	---	**2,388,982.65**	---	---	**2,388,982.65**

3

4

5 169,627,864.81 282.64%

1

	64,361,958.00	---	---	64,361,958.00
	48,211,716.01	21,466,626.34	1,829,978.23	67,848,364.12
	2,441,826.19	2,935,292.64	371,646.65	5,005,472.18
	1,961,512.64	279,999.70	75,861.72	2,165,650.62
	116,977,012.84	**24,681,918.68**	**2,277,486.60**	**139,381,444.92**

2

2010

* 64,361,958.00 57,054,111.78 2006 5

22 5000198116

41,016.03

7

8

	233,000.00	---	233,000.00	---	---	---
	1,523,596.30	---	1,523,596.30	---	---	---
	1,756,596.30	---	**1,756,596.30**	---	---	---

1

2 1,756,596.30 100.00%

3

	10,866,693.79	**769,534.02**	**---**	**11,636,227.81**
1.	8,280,382.00	---	---	8,280,382.00
2.	504,016.08	317,305.00	---	821,321.08
3.	35,300.00	---	---	35,300.00
4.	2,046,995.71	452,229.02	---	2,499,224.73
	1,409,545.50	**429,050.98**	---	**1,838,596.48**
1.	952,244.00	165,607.68	---	1,117,851.68
2.	53,536.96	32,095.87	---	85,632.83
3.	7,942.57	3,530.04	---	11,472.61
4.	395,821.97	227,817.39	---	623,639.36

	---	---	---	---
1.	---	---	---	---
2.	---	---	---	---
3.	---	---	---	---
4.	---	---	---	---
	9,457,148.29	---	---	**9,797,631.33**
1.	7,328,138.00	---	---	7,162,530.32
2.	450,479.12	---	---	735,688.25
3.	27,357.43	---	---	23,827.39
4.	1,651,173.74	---	---	1,875,585.37

	422,307.77		422,307.77	---	---	422,307.77	---

1 2009 6

22,299,302.90

20,673,851.01 142,280.94 43,115,434.85

51.72% 47.95% 0.33% 100%

2 43,115,434.85 -

42,693,127.08 * 100%=422,307.77

3

	2,785,794.79	4,214,464.86	1,077,621.54	---	5,922,638.11	

1

(1)

	6,750,175.51	990,252.48	---	---
	6,750,175.51	**990,252.48**	---	---

2

	990,252.48	---
	---	---

	2,188,032.48	2,688,718.94	---	515,558.56	4,361,192.86
	---	2,388,982.65	---	---	2,388,982.65
	2,188,032.48	**5,077,701.59**	**---**	**515,558.56**	**6,750,175.51**

	125,286,225.14	79,745,165.17
	21,135,088.61	15,146,943.73
	146,421,313.75	**94,892,108.90**

1 5 5

2

3 51,529,204.85 54.30%

1 1	311,122,358.70	98.79%	137,840,384.31	99.78%
1-2 2	3,629,784.31	1.15%	142,1 j Ø Ↄ. ő	∃R

1 5 5

2 7,581,947.87 2.41%

3

3

	1,706,444.21		2011 2 70

4 **176,804,956.12** **127.99%**

1 1	11,595,885.27	100%	2,437,208.20	100%

1 5 5

2

3 9,158,677.07 375.79%

1	4,591,478.01	68,770,930.41	63,301,804.48	10,060,603.94
2	---	555,477.30	555,477.30	---
3	---	3,261,300.44	3,261,300.44	---
	---	373,129.51	373,129.51	---
	---	2,662,192.39	2,662,192.39	---
	---	12,629.55	12,629.55	---
	---	9,902.17	9,902.17	---
	---	93,952.62	93,952.62	---
	---	109,494.20	109,494.20	---
4	13,399.57	---	13,399.57	---
5	---	---	---	---
	---	---	---	---
	4,604,877.58	**72,587,708.15**	**67,131,981.79**	**10,060,603.94**

5,455,726.36 118.48%

	303,849.96	7,985,629.09
	69,639.90	173,445.29
	237,202.43	81,590.75
	4,994,384.72	3,498,607.57
	157,906.91	103,148.51
	227,208.38	428,254.98
	---	61,524.04
	101,658.18	18,427.19
	12,685.29	11,739.53
	6,104,535.77	**12,362,366.95**

6,257,831.18 50.62%

1 1	14,404,196.79	74.33%	5,202,932.17	49.43%
1-2 2	713,284.88	3.68%	3,131,501.34	29.75%
2-3 3	2,156,017.03	11.13%	1,025,519.07	9.74%
3	2,104,829.42	10.86%	1,165,588.08	11.08%
	19,378,328.12	**100%**	**10,525,540.66**	**100%**

1 5 5

2

3

	9,821,077.12	2,121,890.79

4 8,852,787.46 84.11%

	---	3,000,000.00

2008 7 2

9

“ ” 2008 7 7

2010 11 19 2010 288

300.28 1.31 300.19

“ ”

A (1)	100,000,000.00	100,000,000.00	100,000,000.00	100,000,000.00

			+						
1									
(1)	17,281.00	0.02%	---	---	---	(17,281.00)	(17,281.00)	---	---
(2)	866,123.00	0.87%	---	---	---	(866,123.00)	(866,123.00)	---	---
(3)	67,849,315.00	67.84%	---	---	---	(4,099,315.00)	(4,099,315.00)	63,750,000.00	63.75%
	63,985,291.00	63.98%	---	---	---	(235,291.00)	(235,291.00)	63,750,000.00	63.75%
	3,864,024.00	3.86%	---	---	---	(3,864,024.00)	(3,864,024.00)	---	---
(4)	11,267,281.00	11.27%	---	---	---	(17,281.00)	(17,281.00)	11,250,000.00	11.25%
	11,267,281.00	11.27%	---	---	---	(17,281.00)	(17,281.00)	11,250,000.00	11.25%
	---	---	---	---	---	---	---	---	---
	80,000,000.00	**80.00%**	---	---	---	**(5,000,000.00)**	**(5,000,000.00)**	**75,000,000.00**	**75.00%**
2									
(1)	20,000,000.00	20.00%	---	---	---	5,000,000.00	5,000,000.00	25,000,000.00	25.00%
(2)	---	---	---	---	---	---	---	---	---
(3)	---	---	---	---	---	---	---	---	---
(4)	---	---	---	---	---	---	---	---	---
	20,000,000.00	**20.00%**	---	---	---	**5,000,000.00**	**5,000,000.00**	**25,000,000.00**	**25.00%**
	100,000,000.00	**100%**	---	---	---	---	---	**100,000,000.00**	**100%**

2009 11 24 24.8 A 2500 500

2010 12 31 A 10,000 2,500 7,500

1.				
1	591,187,577.07	---	---	591,187,577.07
2	---	---	---	---
	591,187,577.07	---	---	**591,187,577.07**
2.				
1	6,111.30	---	---	6,111.30
2	---	---	---	---
3	---	3,000,000.00	---	3,000,000.00
	6,111.30	**3,000,000.00**	---	**3,006,111.30**
	591,193,688.37	**3,000,000.00**	---	**594,193,688.37**

“ ”

	12,456,694.98	9,337,540.30	---	21,794,235.28
	12,456,694.98	**9,337,540.30**	---	**21,794,235.28**

10%

	128,687,675.18	
+ -	---	
	128,687,675.18	
	100,776,227.80	
	9,337,540.30	10%

	10,000,000.00	

	210,126,362.68	

2010 4 20 2009 :

100,000,000 10 1

	897,782,639.79	612,334,369.91	681,566,595.10	468,885,491.17
	3,732,771.32	6,380,849.41	3,404,625.10	3,568,006.91
	901,515,411.11	**618,715,219.32**	**684,971,220.20**	**472,453,498.08**

1

19	91,705,767.31	63,845,676.21	70,349,300.20	50,251,126.36
DDF	63,860,331.84	44,124,425.89	47,487,044.10	33,317,321.97
MDF	161,347,828.43	112,778,110.97	123,493,893.95	87,476,959.90
ODF	191,061,143.71	129,797,747.90	132,979,179.35	91,023,586.45
	81,238,483.87	54,295,266.34	50,861,830.41	34,879,347.97
	99,779,066.35	71,326,613.56	102,669,202.93	66,086,393.31
	28,854,865.08	19,071,802.77	20,500,198.14	14,170,767.42
	131,189,280.37	87,555,366.51	100,451,822.28	69,093,773.91
	7,958,614.57	5,434,142.74	6,123,346.44	4,207,019.31
	32,443,821.48	22,241,998.87	23,503,385.87	16,145,211.17
	12,076,208.10	8,244,067.56	6,552,016.53	5,801,990.31
	901,515,411.11	**618,715,219.32**	**684,971,220.20**	**472,453,498.08**

2.

	47,479,022.45	34,878,742.32	50,157,571.10	36,373,141.06
	854,036,388.66	583,836,477.00	634,813,649.10	436,080,357.02
	70,159,096.46	49,937,948.24	66,803,123.17	45,638,589.48

2010

	16,550,857.26	12,239,688.51
	13,146,689.16	10,627,318.51
	2,327,704.13	957,553.55
	761,623.05	702,756.50
	2,256,247.95	553,135.56
	2,463,655.81	1,671,691.19
	4,238,456.59	3,380,723.21
	1,550,505.87	222,490.50
	1,186,086.33	1,228,951.15
	4,483,837.22	4,550,052.96
	48,965,663.37	**36,134,361.64**

12,831,301.73 35.51%

	10,973,454.92	8,330,137.20
	5,502,121.35	5,310,686.46
	10,684,960.91	6,521,978.70
	10,602,355.12	6,600,512.91
	32,778,419.01	22,934,481.29
	3,629,363.28	3,353,611.62
	32,094,444.33	30,733,255.51
	14,117,148.22	7,341,231.00
	120,382,267.14	**91,125,894.69**

29,256,372.45 32.11%

	---	3,813,003.34

	7,074,694.42	1,074,432.67
	815,676.89	---
	---	571,323.13
	562,860.74	966,484.74
	(958,339.93)	---
	(6,654,496.72)	**3,133,732.28**

9,788,229.00 312.35%

	2,688,718.94	592,835.26
	2,388,982.65	---
	5,077,701.59	**592,835.26**

	110,000.00	31,740.00	110,000.00
	110,000.00	31,740.00	110,000.00
	---	---	---
	1,616,600.41	1,060,519.00	1,616,600.41
	2,668,200.00	2,254,450.00	2,668,200.00
	---	---	---
	---	---	---
	5,045.00	---	5,045.00
	95,842.55	36,547.16	95,842.55
	4,495,687.96	**3,383,256.16**	**4,495,687.96**

1,112,431.80 32.88%

1.	200,000.00	

2010

2.		50,000.00	
3.		2,000,000.00	
4. 2009		200,000.00	
5. 2010 5		28,200.00	
6. 2010 6		40,000.00	
7.		150,000.00	
		2,668,200.00	

	53,947.60	4,511.47	53,947.60
	345,225.50	217,860.26	345,225.50

ר.

		2010
	4,387,112.14	3,288,051.17
	2,056,580.54	3,353,611.62
	747,103.86	1,173,537.05
	6,950,977.83	6,794,888.80
	7,640,898.77	8,434,422.26
	16,240,938.88	12,088,141.51
	1,174,454.50	4,452,765.59
	982,883.61	909,879.09

“ ”	(111,017,581.92)	(108,177,839.85)
“ ”	234,236,349.77	99,523,126.74
	---	---
	68,424,579.88	96,049,722.04
	---	---
	---	---
	---	---
	575,686,649.77	609,320,558.88
	609,320,558.88	108,590,808.43
	---	---
	---	---
	(33,633,909.11)	500,729,750.45

5

	575,686,649.77	609,320,558.88
	26,712.35	32,885.43
	575,659,937.42	609,287,673.45
	---	---
	---	---
	---	---
	---	---
	---	---
	---	---
	575,686,649.77	609,320,558.88
	---	---

1

						2,600	29.625%	29.625%		27926142-6

2

		62555026-4
		72857244-X
		70846331-8
		69830741-7
		68233386-4

1

2

		585,087.18	0.06%	---	---
		6,391,011.87	0.87%	11,275,577.75	2.68%
		25,283,914.60	3.11%	---	---
		8,717,015.52	1.07%	12,782,307.22	3.04%
**		---	---	3,722,361.48	86.45%
		40,977,029.17	**5.11%**	**27,780,246.45**	**92.17%**

*

**2009 6

51.72% 47.95% 0.33% (100%)

3

			---	550,000.00
			---	**550,000.00**
			1,401,936.76	4,968,189.44
			6,180,011.11	---
			---	1,563,748.40
			7,581,947.87	**6,531,937.84**

2010 12 31 2,400,000.00

1 “ ”

“ ”

1 107

223.43

30.00 10

35 16,757.25 2009 9 10

2011 9 9

2 “ ”

12,300.76

221,413.68 2010 11 1 2013 10 31

B 20

1,600.00 16,000.00 1,600.00

16 17,920.00 2010 11 21 2013 11 20

1

2011 1 14 918

6,116.63

6,116.63

2011 1 27 8,992

2,875 6,117

2

2011 2 24

5,000

3

ENABLENCE “ ENABLENCE ”

—— Foshan Sunsea-Enablence

Optoelectronics Technology Co.,Ltd. 51% ENABLENCE

49%

2011 2 28

4

2011 3 16 “ ”

1,500

100%

5

2010 100,776,087.80

2010 93,375,402.96

10% 9,337,540.30

103,431,602.88 187,469,465.54

2011 3 28 2010

2010 12 31 100,000,000

10 3 30,000,000.00

2010 12 31

( )

1

	---	---	---	---	---	---	---	---
	396,326,081.48	100%	3,377,363.51	0.85%	289,449,399.42	100%	1,508,915.82	0.52%
	396,326,081.48	100%	3,377,363.51	0.85%	289,449,399.42	100%	1,508,915.82	0.52%
	---	---	---	---	---	---	---	---
	396,326,081.48	**100%**	**3,377,363.51**	**0.85%**	**289,449,399.42**	**100%**	**1,508,915.82**	**0.52%**

	350,839,332.16	88.52%	---	272,558,827.12	94.16%	---
	34,476,831.58	8.70%	1,723,841.58	9,405,323.80	3.25%	470,266.19
	8,806,360.46	2.22%	880,636.05	6,142,796.90	2.12%	614,279.69
	1,439,760.43	0.36%	359,940.11	898,666.40	0.31%	224,666.60
	417,610.89	0.11%	187,924.90	443,785.20	0.16%	199,703.34
	346,185.96	0.09%	225,020.87	---	---	---
	---	---	---	---	---	---
	396,326,081.48	**100%**	**3,377,363.51**	**289,449,399.42**	**100%**	**1,508,915.82**

2

2009	1,308,251.34	321,530.14	---	120,865.66	1,508,915.82
2010	1,508,915.82	2,050,105.71	---	181,658.02	3,377,363.51

3

4

5 181,658.02

		125,458.00		
		20,260.00		
		22,553.40		
		219.00		
		13,167.62		
		181,658.02		

6 5 5

7

8

		19,036,385.60		4.80%
		16,828,935.20		4.25%
		15,512,803.79		3.91%
		13,854,491.34		3.50%
		12,438,611.20		3.14%
		77,671,227.13		**19.60%**

9 106,876,682.06 36.92%

1

	---	---	---	---	---	---	---	---
	45,706,491.00	100%	943,327.77	2.06%	33,497,346.82	100%	652,685.35	1.95%
	45,706,491.00	100%	943,327.77	2.06%	33,497,346.82	100%	652,685.35	1.95%
	---	---	---	---	---	---	---	---
	45,706,491.00	**100%**	**943,327.77**	**2.06%**	**33,497,346.82**	**100%**	**652,685.35**	**1.95%**

	19,854,724.27	43.44%	---	30,054,711.64	89.72%	---
	6,030,803.09	13.19%	30,140.05	613,802.06	1.83%	30,690.10
	18,089,129.36	39.58%	190,248.32	889,465.89	2.66%	88,946.59
	484,038.66	1.06%	121,009.66	1,698,333.00	5.07%	424,583.26
	1,045,687.06	2.29%	470,559.18	241,034.23	0.72%	108,465.40
	202,108.56	0.44%	131,370.56	---	---	---
	---	---	---	---	---	---
	45,706,491.00	**100%**	**943,327.77**	**33,497,346.82**	**100%**	**652,685.35**

		69,300.54		
		18,400.00		
		43,600.00		
		202,600.00		
		333,900.54		

6 5 5

7 32,364,648.31

70.81%

8

		21,614,648.31	5,428,002.12 1 1-2	47.29%
		10,750,000.00		23.52%
		820,000.00	320,000.00 1-2	1.79%
		803,200.00	540,000.00 1-2	1.76%
		700,000.00	200,000.00 1-2	1.53%
		34,687,848.31		**75.89%**

1.	---	---	---	---
	---	---	---	---
	---	---	---	---
2.	93,065,434.85	---	63,065,434.85	---
	93,065,434.85	---	63,065,434.85	---
	---	---	---	---
	93,065,434.85	---	**63,065,434.85**	---

1

	100.00%	19,950,000.00	19,950,000.00	---	---	19,950,000.00
	100.00%	43,115,434.85	43,115,434.85	---	---	43,115,434.85
	100.00%	30,000,000.00	---	30,000,000.00	---	30,000,000.00
		93,065,434.85	**63,065,434.85**	**30,000,000.00**	---	**93,065,434.85**

	897,782,639.79	643,417,097.82	681,566,595.10	497,040,729.15
	3,913,369.60	3,761,826.26	3,876,030.26	3,050,299.28
	901,696,009.39	**647,178,924.08**	**685,442,625.36**	**500,091,028.43**

1

19	91,705,767.31	63,845,676.21	70,349,300.20	50,572,184.08
DDF	63,860,331.84	44,124,425.89	47,487,044.10	33,530,188.51
MDF	161,347,828.43	112,778,110.97	123,493,893.95	88,035,855.89
ODF	191,061,143.71	129,795,160.15	132,979,179.35	91,605,142.06
	81,238,483.87	55,381,171.66	50,861,830.41	35,102,194.39
	99,779,066.35	96,596,993.67	102,669,202.93	91,668,121.65
	28,854,865.08	19,605,813.25	20,500,198.14	14,261,305.37
	131,189,280.37	89,131,363.10	100,451,822.28	69,535,218.53
	7,958,614.57	5,434,142.74	6,123,346.44	4,233,898.23
	32,443,821.48	22,241,998.87	23,503,385.87	16,248,363.97
	12,256,806.38	8,244,067.57	7,023,421.69	5,298,555.75
	901,696,009.39	**647,178,924.08**	**685,442,625.36**	**500,091,028.43**

2.

	47,479,022.45	34,878,742.32	50,157,571.10	36,373,141.06
	854,216,986.94	612,300,181.76	635,285,054.26	463,717,887.37
	70,159,096.46	49,937,948.24	66,803,123.17	45,638,589.48
	45,343,737.11	32,841,977.41	15,037,661.30	10,986,437.55
	44,057,644.14	30,924,657.30	37,559,025.46	25,834,539.44
	212,587,878.33	147,580,229.85	141,819,398.91	124,748,432.00
	185,050,849.92	131,205,756.88	147,957,233.84	100,964,556.90
	33,605,800.38	24,770,533.38	24,876,369.79	17,831,742.70
	79,594,272.20	60,670,996.54	64,878,805.20	45,209,736.18
	183,817,708.40	134,368,082.16	136,353,436.59	92,503,853.12
	901,696,009.39	**647,178,924.08**	**685,442,625.36**	**500,091,028.43**

3

	78,142,528.82	8.70%
	28,000,333.43	3.12%
	27,171,679.32	3.03%
	23,630,666.97	2.63%
	22,799,999.20	2.54%
	179,745,207.74	**20.02%**

( )

	93,375,402.96	63,404,454.56
	4,253,671.27	582,930.95
	5,491,065.32	4,769,946.45
	258,725.79	187,334.85
	1,048,465.09	1,237,649.86
“ ”	(110,000.00)	(31,740.00)
“ ”	52,885.10	4,511.47
“ ”	---	---
“ ”	---	4,257,222.06
“ ”	---	---
“ ”	(884,957.08)	---
“ ”	---	---
“ ”	(147,737,504.80)	25,090,598.92
“ ”	(118,500,314.24)	(127,985,160.50)
“ ”	209,423,573.47	99,163,466.57
	---	---
	46,671,012.88	70,681,215.19
	---	---
	---	---
	---	---
	557,319,447.28	607,314,627.17
	607,314,627.17	108,482,472.24
	---	---
	---	---

	(49,995,179.89)	498,832,154.93

1	56,052.40	27,228.53
2	---	---
3	2,668,200.00	2,254,450.00
4	---	---
5	---	---
6	---	---
7	---	---
8	---	---
9	---	---
10	---	---
11	---	---
12	---	---
13	---	---
14	---	---
15	---	---
16	---	---
17	---	---
18	---	---
19	---	---
20	1,370,908. 4	ч ĩ

	11.50%	1.01	1.01
	11.10%	0.97	0.97

	P	100,776,227.80
	A	3,486,606.96
	PO=P-A	97,289,620.84
	EO	832,338,058.53
	Ei	3,000,000.00
	Ej	10,000,000.00
	MO	12.00
	Mi	1.00
	Mj	8.00
+ -)	Ek	---
	Mk	---
	D=EO P÷2 Ei × Mi ÷MO Ej × Mj ÷ MO+Ek × Mk ÷ MO	876,059,505.76
	E=P ÷ D	11.50%
	F=PO ÷ D	11.10%

	P	100,776,227.80
	A	3,486,606.96
	PO=P-A	97,289,620.84
	SO	100,000,000.00
	S1	---
	Si	---

ɔ Ң Ҡ ő

	Mj	---
	S=S0 S1 Si × Mi ÷ M0 Sj × Mj ÷ M0 Sk	100,000,000.00
	B=P ÷ S	1.01
	C=P0 ÷ S	0.97

3

2

3

2011 3 28

2010